

Market Mood



24th June 2025

Market Mood



LTP 24971.90

R1 25050

R2 25250

S1 24800

S2 24500

- On the daily chart, the Nifty formed an inside bar candle after a gap-down opening, trading within a narrow range of 25,050 to 24,850 before settling at 24,971, down by 140 points or 0.56%.
- Last week, the index was largely confined to a range of 24,700–25,000 before giving a breakout above 25,000 in Friday's session. However, with the current close, the index has once again slipped back into its prior consolidation zone. On the momentum front, the Relative Strength Index (RSI) is gradually drifting toward the midpoint, reflecting a lack of directional momentum.
- Looking ahead, a sustained move above 25,050 could trigger upward momentum toward 25,250. On the downside, a breach below 24,800 may lead to intensified selling pressure. Traders are advised to remain cautious and watch these key levels for confirmation of the next directional move.



LTP 56059.35

R1 56300

R2 56500

S1 55800

S2 55500

- The Bank Nifty index opened with a gap down of around 180 points at 55,856.05, largely influenced by geopolitical concerns stemming from the Iran-Israel conflict, which led to initial selling pressure. However, as the day progressed, the index showed resilience, supported by renewed buying in leading financial services stocks. This helped the index recover a significant portion of its losses, and it eventually settled at 56,059.35, down by 0.34%.
- On the daily chart, Bank Nifty formed a strong bullish candle, indicating a shift in sentiment and the presence of buying interest at lower levels. The index also managed to close above its 20-day EMA, reinforcing the ongoing positive momentum and suggesting a bullish undertone in the near term.
- Looking ahead, traders should watch key support levels at 55,800 and 55,500, which may act as a cushion in case of any dips. On the upside, immediate resistance is expected around 56,300 and 56,500. A decisive move above these levels could open the door for further gains.

Global Market:

	Dow Jones Futures CFD	42,800.08	218.30	0.51
24 Jun, 2025 09:01 IST				
	S&P 500 CFD	6,025.17	57.33	0.96
24 Jun, 2025 01:29 IST				
	Nasdaq CFD	19,630.97	183.56	0.94
24 Jun, 2025 01:29 IST				
	FTSE	8,758.04	-16.61	-0.19
23 Jun, 2025 21:20 IST				
	CAC	7,537.57	-52.09	-0.69
23 Jun, 2025 21:20 IST				
	DAX	23,269.01	-81.54	-0.35
23 Jun, 2025 21:45 IST				

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	5591.77	-1874.38

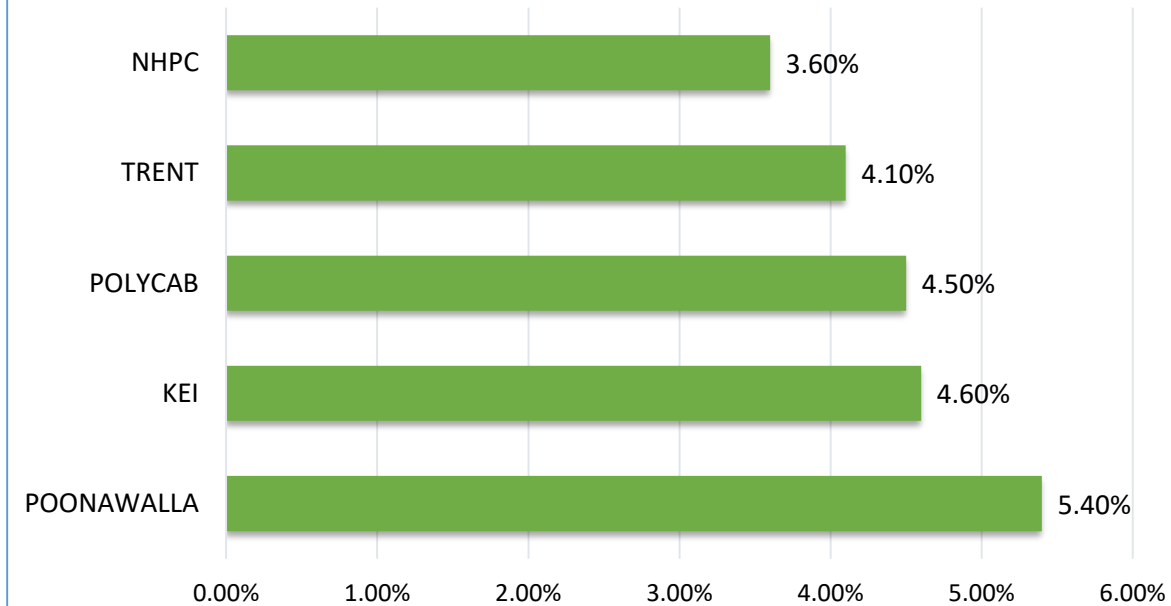
Adv/Dec

Advance	Decline	A/D Ratio
125	99	1.26

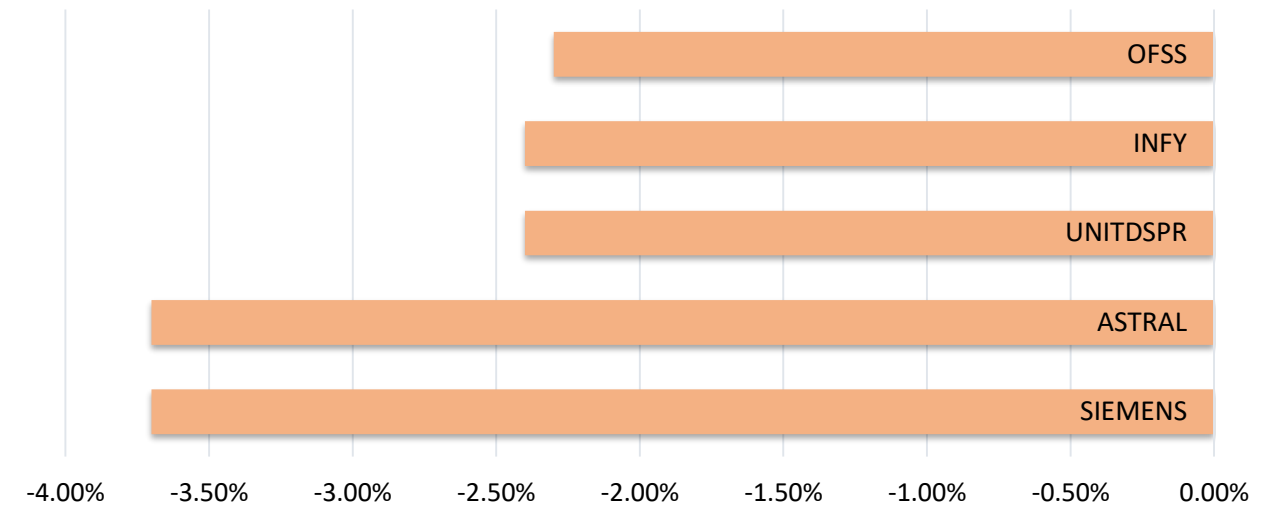
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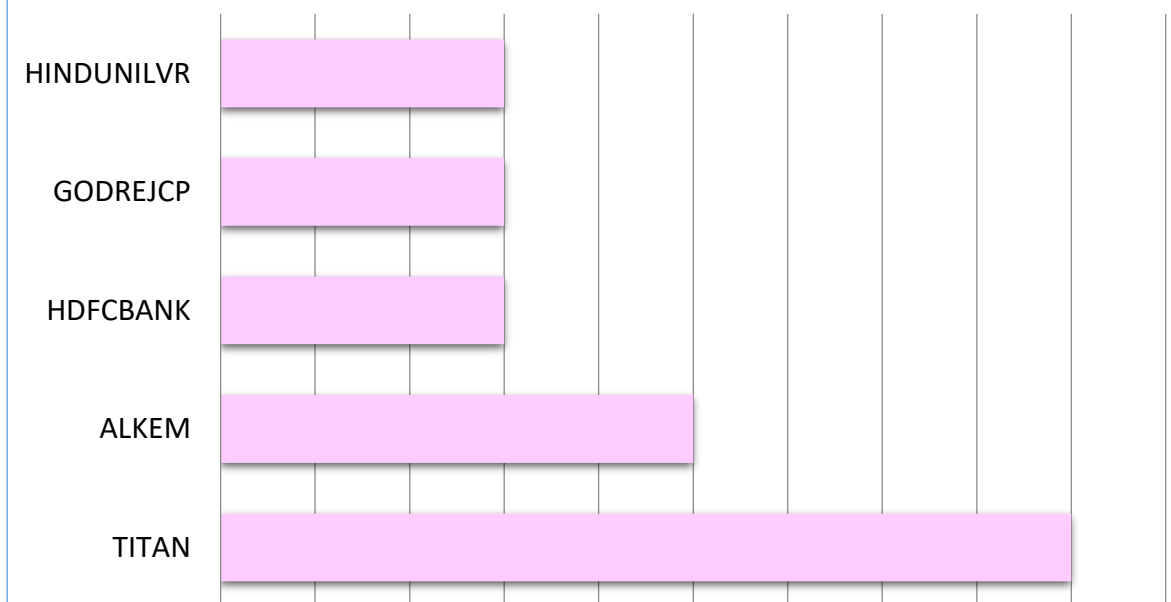
PRICE UP



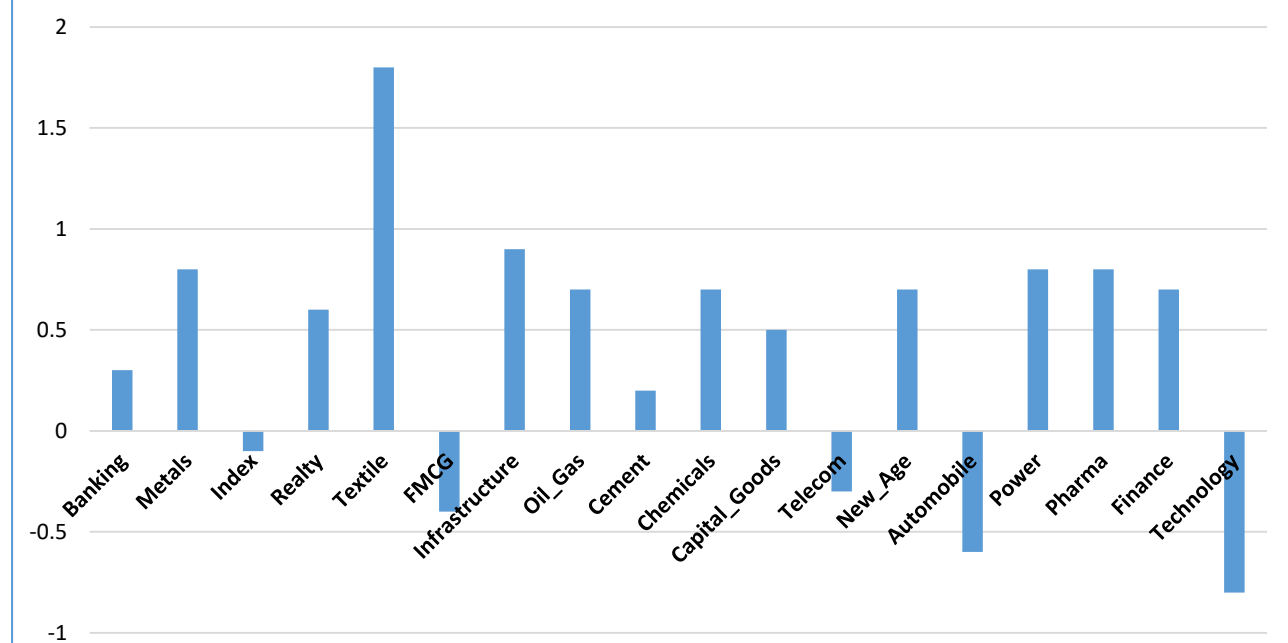
PRICE DOWN



DELIVERY HEAVY



SECTOR



23rd June 2025

Market Mood

CALL OF THE DAY



VIPIND (Intraday pick)

Buy Above : 430 SL :- 423.50 Target:- 442.80

VIP Industries Ltd (VIPIND) has witnessed a breakout from a consolidation zone on the daily timeframe, marked by a strong bullish candlestick and above-average volume (based on the 20-day average), suggesting renewed buying interest. Technically, the stock is trading above its key moving averages — the 20, 50, 100, and 200-day EMAs confirming a sustained bullish trend. Momentum indicators also support the strength, with the RSI at 68.79 and trending upward, indicating robust bullish momentum and the potential for further upside.

DELIVERY CALL



MIDHANI (Delivery pick)

Buy Above :- 465 SL:- 450 (daily closing basis) Target :- 493

Mishra Dhatu Nigam Ltd (MIDHANI) has given a breakout from a consolidation zone on the daily timeframe, supported by a strong bullish candlestick and above-average volume (based on the 20-day average), reflecting renewed buying interest. Technically, the stock is trading above its 20, 50, 100, and 200-day EMAs, indicating a well-established bullish trend. The Relative Strength Index (RSI) is at 67.55 and moving upward, signaling strong bullish momentum and potential for continued upside.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,971.90	-140.5	-0.56	25,164	25355.7	24,780.00	24,588.10
TRENT	6,108.00	210.5	3.57	6,375	6641.059	5,841.47	5,574.94
BEL	421.4	13.15	3.22	431	441.1562	411.52	401.64
HINDALCO	662	12.85	1.98	679	696.1887	644.91	627.81
TATACONSUM	1,110.80	10.6	0.96	1,127	1142.208	1,095.10	1,079.39
BAJFINANCE	913	8	0.88	930	947.6924	895.65	878.31
COALINDIA	392.2	3.15	0.81	398	402.8977	386.85	381.50
ADANIENT	2,466.00	17.6	0.72	2,512	2557.689	2,420.16	2,374.31
ETERNAL	254.5	1.17	0.46	259	262.8051	250.35	246.19
SBILIFE	1,819.00	8.1	0.45	1,836	1852.989	1,802.01	1,785.01
BAJAJFINSV	1,995.00	8.8	0.44	2,031	2066.761	1,959.12	1,923.24
EICHERMOT	5,548.50	23.5	0.43	5,602	5655.062	5,495.22	5,441.94
GRASIM	2,723.90	11.3	0.42	2,761	2798.314	2,686.69	2,649.49
KOTAKBANK	2,177.80	8	0.37	2,203	2228.352	2,152.52	2,127.25
TATASTEEL	152.35	0.38	0.25	154	156.4067	150.32	148.29
ADANIPORTS	1,351.10	1.8	0.13	1,370	1389.334	1,331.98	1,312.87
CIPLA	1,498.80	-0.9	-0.06	1,514	1528.718	1,483.84	1,468.88
BHARTIARTL	1,935.00	-1.7	-0.09	1,950	1964.207	1,920.40	1,905.79
NESTLEIND	2,358.00	-2.4	-0.1	2,389	2420.417	2,326.79	2,295.58
ULTRACEMCO	11,445.00	-13	-0.11	11,556	11667.36	11,333.82	11,222.64
SUNPHARMA	1,663.00	-2.1	-0.13	1,677	1690.25	1,649.37	1,635.75
INDUSINDBK	838.9	-1.35	-0.16	851	862.6346	827.03	815.17
HINDUNILVR	2,276.00	-6.2	-0.27	2,305	2334.393	2,246.80	2,217.61
ONGC	251.1	-0.79	-0.31	254	257.6157	247.84	244.58
JIOFIN	293.2	-1.05	-0.36	299	305.6926	286.95	280.71

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
DRREDDY	1,319.40	-5.9	-0.45	1,335	1350.868	1,303.67	1,287.93
SHRIRAMFIN	663.3	-3.05	-0.46	676	688.8227	650.54	637.78
TITAN	3,502.90	-16.1	-0.46	3,544	3585.861	3,461.42	3,419.94
AXISBANK	1,214.80	-5.9	-0.48	1,227	1238.562	1,202.92	1,191.04
ICICIBANK	1,419.10	-8	-0.56	1,429	1439.232	1,409.03	1,398.97
TATAMOTORS	671.8	-4.4	-0.65	679	686.5405	664.43	657.06
HDFCLIFE	773.65	-5.3	-0.68	785	795.3665	762.79	751.93
RELIANCE	1,456.00	-10.2	-0.7	1,473	1489.3	1,439.35	1,422.70
SBIN	790	-6.15	-0.77	796	801.1627	784.42	778.84
MARUTI	12,693.00	-98	-0.77	12,781	12869.85	12,604.58	12,516.15
NTPC	332.6	-2.6	-0.78	336	339.8388	328.98	325.36
HDFCBANK	1,948.10	-16.6	-0.84	1,963	1978.465	1,932.92	1,917.74
APOLLOHOSP	7,003.00	-60.5	-0.86	7,055	7106.34	6,951.33	6,899.66
ASIANPAINT	2,264.00	-21.7	-0.95	2,285	2305.74	2,243.13	2,222.26
TECHM	1,680.00	-16.1	-0.95	1,694	1708.987	1,665.51	1,651.01
JSWSTEEL	995.9	-9.65	-0.96	1,012	1028.532	979.58	963.27
POWERGRID	289.95	-3.15	-1.07	294	297.2846	286.28	282.62
BAJAJ-AUTO	8,277.00	-94	-1.12	8,356	8434.661	8,198.17	8,119.34
WIPRO	263.5	-3.04	-1.14	267	269.5217	260.49	257.48
ITC	413.4	-5.15	-1.23	418	422.5085	408.85	404.29
TCS	3,392.00	-43.7	-1.27	3,435	3478.644	3,348.68	3,305.36
M&M	3,136.00	-48.4	-1.52	3,180	3223.258	3,092.37	3,048.74
HEROMOTOCO	4,247.20	-91.3	-2.1	4,310	4373.515	4,184.04	4,120.88
LT	3,579.00	-83	-2.27	3,641	3702.712	3,517.14	3,455.29
HCLTECH	1,699.90	-40	-2.3	1,726	1752.647	1,673.53	1,647.15
INFY	1,584.70	-38.2	-2.35	1,614	1642.964	1,555.57	1,526.44

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